



## **Financial advisor – branch management responsibilities**

With offices in Rockhampton and Tamworth, Capricorn Investment Partners Limited (CIPL) is independently owned and manages around \$120 million in invested funds through its in-house portfolio administration service. CIPL is fee for service and has a strong focus on making direct investments.

We are seeking an experienced financial advisor to assist with managing our newly acquired Tamworth office. A career with CIPL offers a capital city work environment and a fantastic regional lifestyle.

The role involves taking responsibility for the existing Tamworth client base, and providing day to day leadership for three competent support staff. Strong technical skills developed in financial planning, para-planning, stockbroking, funds management or accounting are essential. They will be complemented by social skills which gain the trust of a discerning client base, and attract new business through a client-focussed, credible attitude. The ability to meet ASIC responsible officer requirements will be viewed favourably.

Rewards are commensurate with your ability to meet CIPL's quality and revenue goals. Initial support and introductions will be provided. Equity participation is available at an early stage, and provides the means by which the right candidate can maximise their success within the organisation.

[Tamworth](#) is a city of 35,000 residents servicing a broader population base of 100,000. Home of the renowned Country Music Festival, the [region](#) offers outstanding opportunities in education, sporting and social pursuits and spouse employment prospects in a wide range of industries. You can find out more about us at [www.capinvest.com.au](http://www.capinvest.com.au).

Please forward enquires and a brief CV to David French, Managing Director, Capricorn Investment Partners Limited, at [david\\_french@capinvest.com.au](mailto:david_french@capinvest.com.au).