



CAPRICORN
INVESTMENT
PARTNERS
LIMITED

Financial Planning Assistant

Part time - Stepping stone to professional role

Dynamic position within a busy office providing assistance to financial advisors regarding preparation and implementation of clients' financial plans. The successful candidate will undertake financial modeling, research into personal finance laws and regulations, and data collection activities. The intention is to groom you to professional status over a period of about three years.

The role reports to CIPL's team of financial planners. The successful candidate might be part way through a degree or have experience in the banking, accounting, bookkeeping or legal fields. Bright, enthusiastic individuals seeking a career change or looking to re-enter the workforce are also encouraged to apply. Suitable working hours will be negotiated, but you must be comfortable in a highly IT dependent environment, and know some Excel and Word.

Capricorn Investment Partners Limited is a rapidly growing financial services firm, with offices in Rockhampton and Tamworth. Find out more about us at www.capinvest.com.au.

Applications close Friday 30th October, 2009.

Please forward your resume to David French:

email: david_french@capinvest.com.au

Capricorn Investment Partners Limited

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